GOLDMAN SACHS (INDIA) CAPITAL MARKETS PRIVATE LIMITED

Regd off: 951-A, Rational House, Appasaheb Marathe Marg, Prabhadevi, Mumbai - 400 025
CIN: U67190MH2009FTC198210 Tel: 91 22 6616 9000 Fax: 91 22 6616 9001

Audited Financial Results for the year ended March 31, 2021

(Rs. in Lakhs)

Balance Sheet as at March 31, 2021	
Sources of Funds	
Share Capital	14,361
Reserves and Surplus	48,609
Secured Loans	320,651
Others	14,642
	398,263
Application of Funds	
Fixed Assets	355
Stock in Trade - Government Securities & T-bills*	357,986
Loans and advances	16,316
Non Current Assets	2,900
Others #	20,706
	398,263
Profit and Loss account for the year ended March 31, 2021	
Income	
Interest	13,365
Discount	2,470
Underwriting fees	1,863
Other Income	270
Expenses	
Interest	6,548
Trading Loss **	2,228
Administrative Costs	3,691
Profit before tax	5,501
Profit for the year (Total Comprehensive Income)	4,130
Regulatory Capital required (as per Capital Adequacy Guidelines)	8,595
Actual Capital (Tier I)	62,552
Return on Net Worth	6.60%

Includes Trade receivables from Clearing Corporation of India Limited of Rs. 12,126 lakhs.
*Stock in trade has been reported on gross basis, short positions being reported under other sources of funds as per Ind AS.
**Includes realised and unrealised trading income/loss from stock in trade, interest rate swaps and interest rate futures.

Notes on Accounts:

1. The above results have been reviewed by the Audit Committee and taken on record by the Board of Directors at the meeting held on May 28, 2021.
2. The securities held as Stock in Trade are valued at fair value.
3. There were no call/notice money borrowings and lendings as at March 31, 2021.
4. There were no call/notice money borrowings and lendings during FY 2020-21
5. Leverage ratio: average 3.23 times; peak 8.35 times.
6. CRAR (Quarterly) - calculated as per RBI master direction for standalone Primary Dealers dated August 30, 2016:

June 30, 2020	September 30, 2020	December 31, 2020	March 31, 2021
200%	155%	163%	109%

7. There were no investments other than Government Securities & T-bills as at March 31,2021.

For Goldman Sachs (India) Capital Markets Private Limited

	Sd/-	Sd/-
	Ajay Jain	Srivathsan Parthasarathy
Mumbai	Director	Director
28-May-21	DIN: 05262365	DIN: 03539035