

#### POST AUCTION DISCLOSURE BY

#### PRESBYTERIAN INTERCOMMUNITY HOSPITAL

12401 Washington Boulevard Whittier, California 90602-1099

# WITH RESPECT TO CITY OF WHITTIER HEALTH FACILITY REVENUE BONDS (PRESBYTERIAN INTERCOMMUNITY HOSPITAL), SERIES 2007 D CUSIP: 966769CL3

**AUCTION DATE: AUGUST 27, 2008** 

On August 13, 2008, Presbyterian Intercommunity Hospital, Inc. (the "Borrower") released a Disclosure of Intent to Bid (the "Notice") as a preliminary statement of the Borrower's intent to bid on the bonds referenced above (the "Bonds") in the auction to be held on August 27, 2008 (the "Auction"). The purpose of this Post-Auction Disclosure is to supplement the Notice with certain bid results of the Auction.

#### **Post-Auction Disclosure Is Hereby Given That:**

- (1) On Wednesday August 27, 2008 the Borrower submitted a bid in the Auction to hold on \$51,675,000 of Bonds purchased at the April 23, 2008, May 7, 2008, May 21, 2008, June 4, 2008, July 2, 2008, July 16, 2008, and July 30, 2008 auctions and to bid to purchase the \$12,325,000 of the remaining Bonds subject to auction. The Borrower bid an interest rate of 2.160% which was the then current SIFMA Municipal Swap Index of 1.66% plus 50 basis points. The Borrower was able to purchase \$3,575,000 of the Bonds available at Auction. The Borrower presently intends to submit Hold Orders in subsequent auctions with respect to the Bonds which it owns.
  - (2) Attached hereto as Exhibit A is certain information with respect to the Auction for the Bonds which occurred on August 27, 2008.

Presbyterian Intercommunity Hospital, Inc.

By:

Name: Mitchell T. Thomas

Title: Senior Vice President and Chief

Financial Officer

Date: August 27, 2008

#### Exhibit A

## CITY OF WHITTIER HEALTH FACILITY REVENUE BONDS (PRESBYTERIAN INTERCOMMUNITY HOSPITAL), SERIES 2007 D

**CUSIP: 966769CL3** 

#### **Information Concerning Most Recent Auction (Held August 27, 2008)**

		mount of securities for sale in the most recent auction (i.e. the total dollar amount of ich Hold Orders were not submitted): \$ 3,575,000 (Hold Orders were submitted 00)							
(2) units, v		umber and aggregate dollar amount of bids made: 1 Bids were received for 493 ggregated \$12,325,000							
(3)	The nu	number of bidders other than the Broker-Dealers and Borrower:0							
(4)	The number, interest rate(s) and amounts of bids, if any, made by the Broker-Dealers:								
	*	Number of Bids:0							
	*	Interest Rate(s):n/a							
	*	Amount of Bids:0							
(5)	The number, interest rate(s) and amount(s) of bids, if any, made by the Borrower:								
	*	Number of Bids:1							
	*	Interest Rate(s):2.160%							
	*	Amount of Bids: \$12,325,000							
(6)	The cl	earing rate:2.160%							
(7)	The high, low, and median bids received:								
	*	High: 2.160%							
	*	Low:2.160%							
	*	Median:2.160%							

Also attached to this Exhibit A is the Order Summary from Wells Fargo Bank, National Association, the Auction Agent, for the most recent auction (held August 27, 2008).





### **Order Summary By Order Type**

For securities auctioning 8/27/2008

Presbyterian Intercommunity Hos 07D

CUSIP: 966769CL3 Code: PIH07D Deal No.: A-125 Deadline: 13:00 Winning Rate: 2.160%

Min Rate: 0.000% Max Rate: 15.000% All Hold: 1.358%

**Sell Orders** 

	Broker	Holder Code	Order type		Shares	Shares		
	Goldman, Sachs and Co.	GOLD	Sell		Ordered 143	Filled 143		
			Subtotal:		143	143		
Hold Orders								
	Broker	Holder Code	Order type		Shares	Shares		
	Goldman, Sachs and Co.	GOLD	Hold		Ordered 311	Filled 311		
	UBS Securities LLC	UBS	Hold		2,106	2,106		
			Subtotal:		2,417	2,417		
Buy and Hold at Rate Orders								
	Broker	Holder Code	Order type	Rate	Shares	Shares		
	UBS Securities LLC	UBS	Buy	2.160%	Ordered 493	Filled 143		
			Subtotal:		493	143		
			Totals:		2,910	2,560		