

#### POST AUCTION DISCLOSURE BY

#### PRESBYTERIAN INTERCOMMUNITY HOSPITAL

12401 Washington Boulevard Whittier, California 90602-1099

# WITH RESPECT TO CITY OF WHITTIER HEALTH FACILITY REVENUE BONDS (PRESBYTERIAN INTERCOMMUNITY HOSPITAL), SERIES 2007 C CUSIP: 966769CK5

**AUCTION DATE: APRIL 21, 2008** 

On April 17, 2008, Presbyterian Intercommunity Hospital, Inc. (the "Borrower") released a Disclosure of Intent to Bid (the "Notice") as a preliminary statement of the Borrower's intent to bid on the bonds referenced above (the "Bonds") in the auction to be held on April 21, 2008 (the "Auction"). The purpose of this Post-Auction Disclosure is to supplement the Notice with certain bid results of the Auction.

#### Post-Auction Disclosure Is Hereby Given That:

- (1) On Monday, April 21, 2008 the Borrower submitted a bid in the Auction to purchase \$74,000,000 of Bonds subject to auction. The Borrower bid an interest rate of 2.600 hich was the then current SIFMA Municipal Swap Index of 2.10% plus 50 basis points. The Borrower was able to purchase \$46,625,000 of the Bonds available at Auction. The Borrower presently intends to submit Hold Orders in subsequent auctions with respect to the Bonds which it owns.
- (2) Attached hereto as Exhibit A is certain information with respect to the Auction for the Bonds which occurred on April 21, 2008.

Presbyterian Intercommunity Hospital, Inc.

By:

Name: Mitchell T. Thomas.

Title: Senior Vice President and Chief

Financial Officer

Date: April 21, 2008

#### Exhibit A

# CITY OF WHITTIER HEALTH FACILITY REVENUE BONDS (PRESBYTERIAN INTERCOMMUNITY HOSPITAL), SERIES 2007 C

CUSIP: 966769CK5

## Information Concerning Most Recent Auction (Held April 21, 2008)

	The ar for whi 7,375,00	mount of securities for sale in the most recent auction (i.e. the total dollar amount of ich Hold Orders were not submitted): \$46,625,000 (Hold Orders were submitted 00)						
(2) units, v		umber and aggregate dollar amount of bids made: 42 Bids were received for 5,932 ggregated \$148,300,000						
(3)	The nu	umber of bidders other than the Broker-Dealers and Borrower:41						
(4)	The nu	The number, interest rate(s) and amounts of bids, if any, made by the Broker-Dealers:						
	*	Number of Bids:0						
	*	Interest Rate(s):n/a						
	*	Amount of Bids:0						
(5)	The number, interest rate(s) and amount(s) of bids, if any, made by the Borrower:							
	*	Number of Bids:1						
	*	Interest Rate(s):2.600%						
	*	Amount of Bids: \$74,000,000						
(6)	The cl	The clearing rate:2.600%						
(7)	The high, low, and median bids received:							
	*	High:10.960%						
	*	Low:2.600%						
	*	Median:6.400%						

Also attached to this Exhibit A is the Order Summary from Wells Fargo Bank, National Association, the Auction Agent, for the most recent auction (held April 21, 2008).





### **Order Summary By Order Type**

For securities auctioning 4/21/2008

Presbyterian Intercommunity Hos 07C
CUSIP: 966769CK5 Code: PIH07C Deal No.: A-125 Deadline: 13:00
Min Rate: 0.000% Max Rate: 15.000% All Hold: 1.594%
Sell Orders

Sell Orders						<b></b>
Broker		Holder Code	Order type		Shares	Shares
		GOLD	Sell		Ordered 555	Filled 555
Goldman, Sachs	and Co.	GOLD	Subtotal:		555	555
Hold Orders						
Broker		Holder Code	Order type		Shares	Shares
					Ordered 1,095	Filled 1,095
Goldman, Sachs	and Co.	GOLD	Hold Subtotal:		1,095	1,095
Buy and Hold at Rate Orde	are		Subtotal.			
-		Holder Code	Order type	Rate	Shares	Shares
Broker			•		Ordered	Fillari
UBS Securities L	LC	UBS	Buy	2.600%	2,960	1,865
Goldman, Sachs		GOLD	Hold at Rate	3.000%	80	
Goldman, Sachs		GOLD	Hold at Rate	4.000%	489	
Goldman, Sachs		GOLD	Buy	4.000%	1	
		GOLD	Buy	4.500%	40	
Goldman, Sachs		GOLD	Buy	4.500%	1,160	
Goldman, Sachs			Hold at Rate	4.900%	16	
Goldman, Sachs		GOLD	Hold at Rate	5.000%	119	
Goldman, Sachs		GOLD	Buy	5.000%	20	
Goldman, Sachs		GOLD	•	5.030%	120	
Goldman, Sachs	and Co.	GOLD	Buy		4	
Goldman, Sachs		GOLD	Buy	5.125%	4	
Goldman, Sachs	and Co.	GOLD	Buy	5.210%		
Goldman, Sachs		GOLD	Hold at Rate	5.470%	400	
Goldman, Sachs		GOLD	Hold at Rate	5.490%	196	
Goldman, Sachs		GOLD	Buy	5.561%	1	
Goldman, Sachs		GOLD	Buy	5.700%	2	
Goldman, Sachs		GOLD	Buy	5.970%	204	
Goldman, Sachs		GOLD	Buy	5.990%	20	
		GOLD	Buy	5.999%	4	
Goldman, Sachs		GOLD	Buy	6.000%	6	
Goldman, Sachs			Buy	6.390%	4	
Goldman, Sachs		GOLD	Buy	6.400%	2	
Goldman, Sachs		GOLD	·	6.450%	1	
Goldman, Sachs	and Co.	GOLD	Buy	6.500%	2	
Goldman, Sachs	and Co.	GOLD	Buy	-	1	
Goldman, Sachs	s and Co.	GOLD	Buy	6.900%	1	
Goldman, Sachs	and Co.	GOLD	Buy	6.950%		
Goldman, Sachs		GOLD	Buy	6.990%	1	
Goldman, Sachs		GOLD	Buy	6.990%	11	
Goldman, Sachs		GOLD	Buy	7.000%	14	
Goldman, Sachs		GOLD	Buy	7.500%	6	
Goldman, Sachs		GOLD	Buy	7.760%	4	
		GOLD	Buy	7.990%	1	
Goldman, Sachs		GOLD	Hold at Rate	8.000%	10	
Goldman, Sach			Buy	8.000%	2	
Goldman, Sach		GOLD	Buy	8.500%	3	
Goldman, Sach		GOLD	Buy	8.880%	1	
Goldman, Sach		GOLD	•	8,900%	10	
Goldman, Sach	s and Co.	GOLD	Buy		1	
Goldman, Sach	s and Co.	GOLD	Buy	8.990%	7	
Goldman, Sach	s and Co.	GOLD	Buy	9.000%		
Goldman, Sach	s and Co.	GOLD	Buy	9.990%	1	
Goldman, Sach		GOLD	Buy	10.000%	2	
Goldman, Sach		GOLD	Buy	10.960%	11	
Godinary Caron			Subtotal:		5,932	1,86
			Totals:		7,027	2,960

Winning Rate: 2.600%