

POST AUCTION DISCLOSURE BY

PRESBYTERIAN INTERCOMMUNITY HOSPITAL

12401 Washington Boulevard Whittier, California 90602-1099

WITH RESPECT TO CITY OF WHITTIER HEALTH FACILITY REVENUE BONDS (PRESBYTERIAN INTERCOMMUNITY HOSPITAL), SERIES 2007 B CUSIP: 966769CJ8

AUCTION DATE: APRIL 11, 2008

On April 9, 2008, Presbyterian Intercommunity Hospital, Inc. (the "Borrower") released a Disclosure of Intent to Bid (the "Notice") as a preliminary statement of the Borrower's intent to bid on the bonds referenced above (the "Bonds") in the auction to be held on April 11, 2008 (the "Auction"). The purpose of this Post-Auction Disclosure is to supplement the Notice with certain bid results of the Auction.

Post-Auction Disclosure Is Hereby Given That:

- (1) On Friday, April 11, 2008 the Borrower submitted a bid in the Auction to purchase \$74,000,000 of Bonds subject to auction. The Borrower bid an interest rate of 2.30% which was the then current SIFMA Municipal Swap Index of 1.80% plus 50 basis points. The Borrower was able to purchase \$36,425,000 of the Bonds available at Auction. The Borrower presently intends to submit Hold Orders in subsequent auctions with respect to the Bonds which it owns.
- (2) Attached hereto as Exhibit A is certain information with respect to the Auction for the Bonds which occurred on April 11, 2008.

Presbyterian Intercommunity Hospital, Inc.

By:

Name:

Mitchell T. Thomas

Title:

Senior Vice President and Chief

Financial Officer

Date:

April 14, 2008

Exhibit A

CITY OF WHITTIER HEALTH FACILITY REVENUE BONDS (PRESBYTERIAN INTERCOMMUNITY HOSPITAL), SERIES 2007 B

CUSIP: 966769CJ8

Information Concerning Most Recent Auction (Held April 11, 2008)

(1)	The amount of	securities for	sale in the mo	st recent	auction (i.e.	the total dollar	amount of
Bonds	for which Hold	Orders were	not submitted).	\$36,42	25,000 (Hold	Orders were su	bmitted
	',575,000)		ŕ				

- (2) The number and aggregate dollar amount of bids made: 35 Bids were received for 7,800 units, which aggregated \$195,000,000
- (3) The number of bidders other than the Broker-Dealers and Borrower: 34
- (4) The number, interest rate(s) and amounts of bids, if any, made by the Broker-Dealers:
 - * Number of Bids: 0
 - * Interest Rate(s): N/A
 - * Amount of Bids: 0
- (5) The number, interest rate(s) and amount(s) of bids, if any, made by the Borrower:
 - * Number of Bids: 1
 - * Interest Rate(s): 2.30%
 - * Amount of Bids: \$74,000,000
- (6) The clearing rate: 2.3%
- (7) The high, low, and median bids received:
 - * High: 7.50%
 - * Low: 2.30%
 - * Median: 5.50%

Also attached to this Exhibit A is the Order Summary from Wells Fargo Bank, National Association, the Auction Agent, for the most recent auction (held April 11, 2008).



eGavel—

Order Summary By Order Type

For securities auctioning 4/11/2008

Presbyterian Intercommunity Hos 07B

CUSIP: 966769CJ8 Code: PIH07B Deal No.: A-125 Deadline: 13:00

Winning Rate: 2.300%

	Broker	Holder Code	Order type		Shares	Shares
	Goldman, Sachs and Co.	GOLD	Sell		Ordered	Fillad
	Goldman, Sacris and Co.	GOLD	Subtotal:		80 80	80
Hold Order	rs		Subtotal.		80	80
	. –					
	Broker	Holder Code	Order type		Shares	Shares
					Ordered	Filler
	Goldman, Sachs and Co.	GOLD	Hold		1,503	1,503
			Subtotal:		1,503	1,503
Buy and H	old at Rate Orders					
	Broker	Holder Code	Order type	Rate	Shares	Shares
					Ordered	Fillad
	UBS Securities LLC	UBS	Buy	2.300%	2,960	1,457
	Goldman, Sachs and Co.	GOLD	Hold at Rate	4.000%	156	
	Goldman, Sachs and Co.	GOLD	Buy	4.000%	96	
	Goldman, Sachs and Co.	GOLD	Buy	4.000%	104	
	Goldman, Sachs and Co.	GOLD	Hold at Rate	4.500%	2	
	Goldman, Sachs and Co.	GOLD	Hold at Rate	5.000%	468	
	Goldman, Sachs and Co.	GOLD	Buy	5.000%	1	
	Goldman, Sachs and Co.	GOLD	Buy	5.000%	4	
	Goldman, Sachs and Co.	GOLD	Buy	5.250%	1	
	Goldman, Sachs and Co.	GOLD	Hold at Rate	5.380%	480	
	Goldman, Sachs and Co.	GOLD	Hold at Rate	5.470%	28	
	Goldman, Sachs and Co.	GOLD	Buy	5.470%	400	
	Goldman, Sachs and Co.	GOLD	Buy	5.480%	2,000	
	Goldman, Sachs and Co.	GOLD	Hold at Rate	5.500%	62	
	Goldman, Sachs and Co.	GOLD	Buy	5.500%	4	
	Goldman, Sachs and Co.	GOLD	Buy	5.500%	4	
	Goldman, Sachs and Co.	GOLD	Buy	5.500%	4	
	Goldman, Sachs and Co.	GOLD	Buy	5.500%	4	
	Goldman, Sachs and Co.	GOLD	Buy	5.500%	8	
	Goldman, Sachs and Co.	GOLD	Buy	5.750%	2	
	Goldman, Sachs and Co.	GOLD	Buy	5.780%	80	
	Goldman, Sachs and Co.	GOLD	Buy	5.780%	80	
	Goldman, Sachs and Co.	GOLD	Buy	5.780%	120	
	Goldman, Sachs and Co. Goldman, Sachs and Co.	GOLD GOLD	Buy	5.800% 5.900%	1 2	
	Goldman, Sachs and Co.	GOLD	Buy Buy	5.970%	400	
	Goldman, Sachs and Co.	GOLD	Buy	5.980%	8	
	Goldman, Sachs and Co.	GOLD	Hold at Rate	6.000%	181	
	Goldman, Sachs and Co.	GOLD	Buy	6.000%	131	
	Goldman, Sachs and Co.	GOLD	Buy	6.000%	14	
	Goldman, Sachs and Co.	GOLD	Buy	6.000%	120	
	Goldman, Sachs and Co.	GOLD	Buy	6.250%	2	
	Goldman, Sachs and Co.	GOLD	Buy	6.700%	1	
	Goldman, Sachs and Co.	GOLD	Buy	7.000%	1	
	Goldman, Sachs and Co.	GOLD	Buy	7.500%	1	
	•		Subtotal:		7,800	1,457
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