

POST AUCTION DISCLOSURE BY

PRESBYTERIAN INTERCOMMUNITY HOSPITAL

12401 Washington Boulevard Whittier, California 90602-1099

WITH RESPECT TO CITY OF WHITTIER HEALTH FACILITY REVENUE BONDS (PRESBYTERIAN INTERCOMMUNITY HOSPITAL), SERIES 2007 A CUSIP: 966769CH2

AUCTION DATE: MAY 28, 2008

On May 21 2008, Presbyterian Intercommunity Hospital, Inc. (the "Borrower") released a Disclosure of Intent to Bid (the "Notice") as a preliminary statement of the Borrower's intent to bid on the bonds referenced above (the "Bonds") in the auction to be held on May 28 2008 (the "Auction"). The purpose of this Post-Auction Disclosure is to supplement the Notice with certain bid results of the Auction.

Post-Auction Disclosure Is Hereby Given That:

- (1) On Wednesday May 28 2008 the Borrower submitted a bid in the Auction to bid to purchase the \$18,550,000 the Bonds subject to auction. The Borrower bid an interest rate of 2.20% which was the then current SIFMA Municipal Swap Index of 1.70% plus 50 basis points. The Borrower was able to purchase \$2,700,000 of the Bonds available at Auction. The Borrower presently intends to submit Hold Orders in subsequent auctions with respect to the Bonds which it owns.
- (2) Attached hereto as Exhibit A is certain information with respect to the Auction for the Bonds which occurred on May 28, 2008.

Presbyterian Intercommunity Hospital, Inc.

By:

Name: Mitchell T. Thomas

Title: Senior Vice President and Chief

Financial Officer

Date: May 28, 2008

Exhibit A

CITY OF WHITTIER HEALTH FACILITY REVENUE BONDS (PRESBYTERIAN INTERCOMMUNITY HOSPITAL), SERIES 2007 A CUSIP: 966769CH2

Information Concerning Most Recent Auction (Held May 28, 2008)

| (1) Bonds \$71,30 | for wh | mount of securities for sale in the most recent auction (i.e. the total dollar amount of ich Hold Orders were not submitted): \$2,700,000 (Hold Orders were submitted for | | | | | |
|-------------------------|---|---|--|--|--|--|--|
| (2) units, v | | umber and aggregate dollar amount of bids made: 2 Bids were received for 743 aggregated \$18,575,000 | | | | | |
| (3) | The n | umber of bidders other than the Broker-Dealers and Borrower:l | | | | | |
| (4) | The number, interest rate(s) and amounts of bids, if any, made by the Broker-Dealers: | | | | | | |
| | * | Number of Bids:0 | | | | | |
| | * | Interest Rate(s): n/a | | | | | |
| | * | Amount of Bids:0 | | | | | |
| (5) | The number, interest rate(s) and amount(s) of bids, if any, made by the Borrower: | | | | | | |
| | * | Number of Bids:1 | | | | | |
| | * | Interest Rate(s):2.200% | | | | | |
| | * | Amount of Bids: \$18,550,000 | | | | | |
| (6) | The cl | earing rate:2.200% | | | | | |
| (7) | The h | igh, low, and median bids received: | | | | | |
| | * | High:2.500% | | | | | |
| | * | Low:2.200% | | | | | |
| | * | Median: 2.200 % | | | | | |

Also attached to this Exhibit A is the Order Summary from Wells Fargo Bank, National Association, the Auction Agent, for the most recent auction (held May 28, 2008).





Order Summary By Order Type

For securities auctioning 5/28/2008

Presbyterian Intercommunity Hos 07A

CUSIP: 966769CH2 Code: PIH07A Deal No.: A-125 Deadline: 13:00 Winning Rate: 2.200%

Min Rate: 0.000% Max Rate: 15.000% All Hold: 1.310%

Sell Orders

| | Broker | Holder Code | Order type | | Shares | Shares |
|-----------|------------------------|-------------|--------------|----------|----------------|---------------|
| | Goldman, Sachs and Co. | GOLD | Sell | | Ordered 107 | Filled 107 |
| | | | Subtotal: | | 107 | 107 |
| Hold Orde | rs | | | | | |
| | Broker | Holder Code | Order type | | Shares | Shares |
| | Goldman, Sachs and Co. | GOLD | Hold | | Ordered 632 | Filled 632 |
| | UBS Securities LLC | UBS | Hold | | 2,220 | 2,220 |
| | | | Subtotal: | | 2,852 | 2,852 |
| Buy and H | old at Rate Orders | | | | | |
| | Broker | Holder Code | Order type | Rate | Shares | Shares |
| | | unc | P | 2 2000/- | Ordered 742 | Filled 108 |
| | UBS Securities LLC | UBS | Buy | 2.200% | | 106 |
| | Goldman, Sachs and Co. | GOLD | Hold at Rate | 2.500% | 1 | |
| | | | Subtotal: | | 743 | 108 |
| | | | Totals: | | 3,595 | 2,960 |