## Post Auction Disclosure Concerning Borrower's Bidding in Auction of Bonds Issued for Its Benefit

| Borrower:        | Aspirus Wausau Hospital, Inc. Obligated Group  |
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| Bonds:           | \$45,000,000 Wisconsin Health and Educational Facilities Authority<br>Variable Rate Revenue Bonds, Aspirus Wausau Hospital, Inc. Obligated<br>Group, Series 2004 |
| CUSIP Number:    | 97670PAC3  |
| Date of Auction: | June 6, 2008   |
| Broker-Dealer:   | Goldman, Sachs & Co.   |

## Information Concerning Most Recent Auction (Held June 6, 2008)

- (1) The amount of securities for sale in the most recent auction: \$50,000
- (2) The number and aggregate dollar amount of bids made: 3 / \$44,975,000
- (3) The number of bidders other than the Broker-Dealer and Borrower: 2 / \$125,000
- (4) The number, interest rate(s) and amount(s) of bids, if any, make by the Broker-Dealer: 0
- (5) The number, interest rate(s) and amount(s) of bids, if any, made by the Borrower:  $1\,/\,1.48\%\,/\,\$44,850,000$
- (6) The clearing rate: 1.48%
- (7) The high, low, and median bids received: 5.00%, 1.48%, 3.00% respectively